Inventory by Product Summary

Overview

In this article, you will learn about Sellercloud's **Inventory by Product Summary** report. This report shows the total inventory quantity and value per product across all warehouses for a specific period. You can see inventory information from today, as of a specific date, or for each day in a selected date range. The report shows:

- **Products** – Name, SKU, and Brand.
- **Inventory** – Physical, Reserved, and Available Quantity.
- **Financial Details** – Cost Type, Cost, Total Value, Site Price, and List Price.

For key points about Sellercloud's Inventory reports, see the Inventory Value Reports Overview.
You can run this report automatically on a regular basis with Scheduled Tasks.
For more information about Sellercloud's Financial Reporting Suite, see the Reports FAQ.

## Access and Customize the Report

To use the report:

1. Go to **Reports** > **Inventory** > **Inventory By Product Summary**.

2. Select your date filters, starting with the **Date Type**. See the Default Filter descriptions for more information.

3. Set up the other **Default** or **Custom filters** for the report to show precisely what you need.

4. Click **Search**. Each filter you apply gets highlighted in orange, and after you click **Search**, it turns green. If a filter is gray or not displayed at all, it's not active.
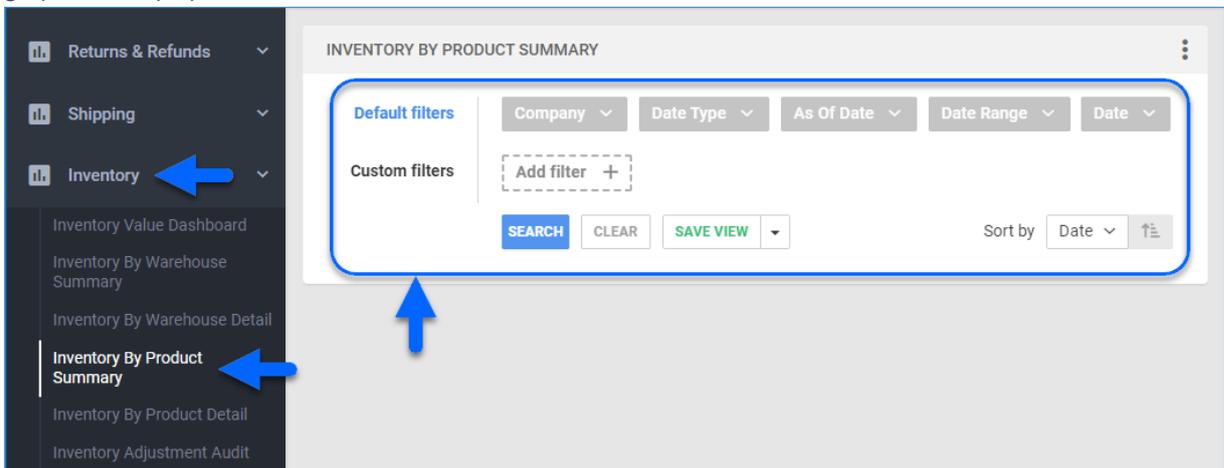

5. To manage the columns in the report, click the three dots icon on the top right and select **Customize Columns**. You can:

   a. Reorder columns by dragging them up or down in the list;

   b. Hide columns by clicking the **Trash** icons;

   c. Add columns by clicking **Add column**.
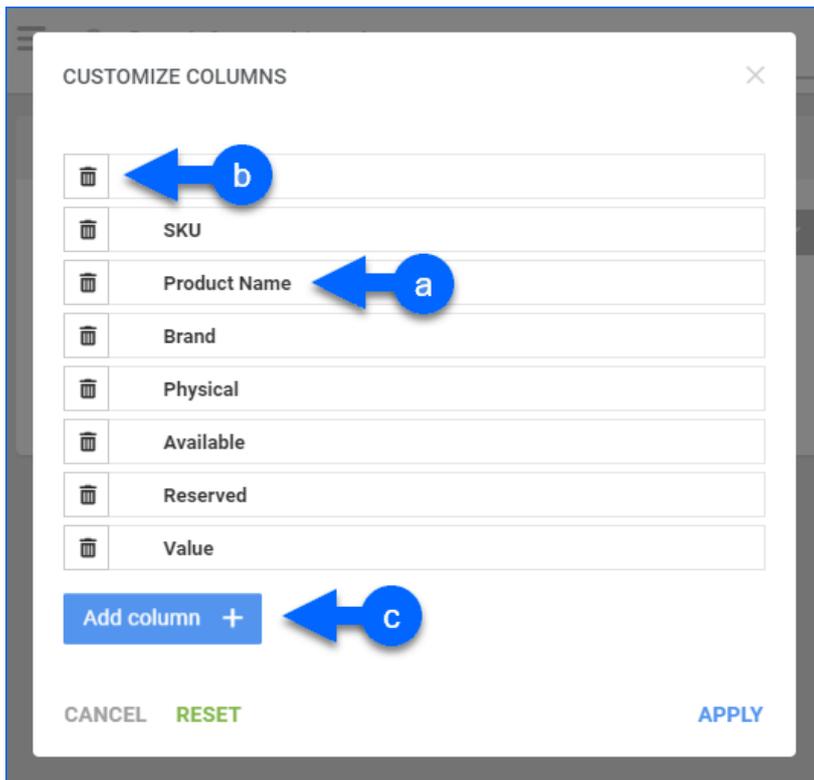
6. To sort the data differently, use the **Sort by** menu.

7. To save your filtering and sorting options, click **Save view**, type a **Name**, and click **Save**.
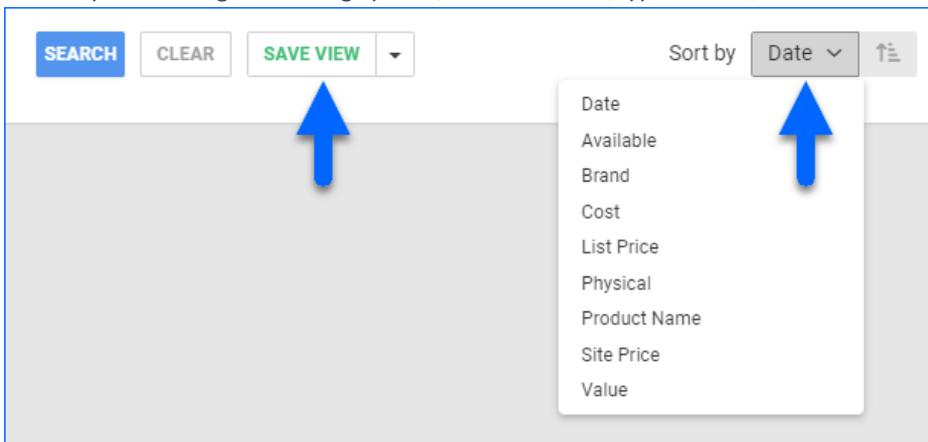
8. To export the full report to a spreadsheet, click **Actions** on the bottom right and select **Export to Excel**. You can also export to **CSV** or **PDF**. Spreadsheet exports always contain all columns, including those hidden in the report.

SKU	PRODUCT NAME	BRAND	PHYSICAL	AVAILABLE	RESERVED	VALUE	COST	SITE PRICE	LIST PRICE
HandSoap	Mrs. Meyer's Liquid Hand Soap, Rainwater, 12.5 OZ, Pack of 3	Mrs. Meyer's Clean Day	2335	1185	1159	$0.00	$0.00	$0.00	$0.00
Totals:			2335	1185	1159	$0.00	$0.00		

Filter Definitions

Default Filters

FILTER	DESCRIPTION
Company	Include only inventory information from one or more Companies.
Date Type	Select from **As of Date**, **Date Range**, and **Real Time**: • **As of Date** – See inventory information as of a date you specify. • **Date Range** – See inventory information for a specific date range. • **Real Time** – See current inventory information.
As Of Date	Specify the date you want to see inventory. Applicable when using **As of Date** as the **Date Type**.
Date Range	Select a preset time range from **Yesterday** to **Last Year**. Applicable when using **Date Range** as the **Date Type**.
Date	Enter the **Start** and **End** dates. Applicable when using **Date Range** as the **Date Type**.

Custom Filters

FILTER	DESCRIPTION
Brand	Include only inventory of products from one or more Brands.
Company Groups	Include only inventory of products belonging to a Company Group.
Do Not Include Inventory from Dropship Warehouses	Include or exclude inventory information from Dropship Warehouses.
Do Not Include Products with Zero Inventory	Exclude products without inventory from the report.
Group Products by Parent SKU	By default, Shadow Product inventory is displayed separately per shadow SKU. By setting this filter to **Yes**, you can group and include shadow inventory in the inventory of the parent SKUs.
Manufacturer	Include only inventory of products from specific Manufacturers.
Product Groups	Include only inventory of products from specific Product Groups.
Product Status	Include only inventory of products that have **Active** or Inactive statuses.
Purchaser	Include only inventory of products with specific users assigned as Purchasers.
SKU	Include only the inventory of specific SKUs.
Vendor	Include only the inventory of products that have their Default Vendor set to any of the selected.
Warehouses	Include only inventory from specific warehouses.

Report Data

COLUMN	FIELD DATA	DESCRIPTION
Date	Date	Shows the date for which inventory is calculated. Only appears when you filter by **Date Range** or **Custom Date Range**.
SKU	ProductID	Shows the product's SKU. Click to open its Product Details Page.
Product Name	ProductName	Shows the product's name.
Brand	Brand	Shows the product's Brand.
Physical	PhysicalQty	Shows the current Physical Inventory of the product across all warehouses, including units that are ordered but not shipped yet.
Available	InventoryAvailableQty	Shows the total number of units available for sale across all sellable warehouses.
Reserved	ReservedQty	Shows the total inventory that has been Reserved across all warehouses.

Value	Sum of (Product Cost * Physical Quantity per warehouse)	Shows the total value of the product inventory across all warehouses. This value is calculated by multiplying each product's Cost by its Physical Quantity to provide a total inventory value for each SKU. The Client Setting **Order Profit & Loss Calculated Using** lets you choose whether to calculate your product cost by Average Cost, **Site Cost**, or **Last Cost**. For more information, go to Order Item Cost Calculation.
*Cost	Product Cost	Shows the Product Cost per unit. The Client Setting **Order Profit & Loss Calculated Using** lets you choose whether to calculate your product cost by Average Cost, **Site Cost**, or **Last Cost**. For more information, go to Order Item Cost Calculation.
*List Price	ListPrice	Shows the product's **Standard/List Price**. See Product Prices for more information.
*Site Price	SitePrice	Shows the product's **Site/Retail Price**.
Cost Type	Product Cost Type	Shows the Product Cost type, determined by the Client Setting **Order Profit & Loss Calculated Using**. Only available when you export the report.

You can add columns listed with an asterisk (*) to the grid by following the instructions outlined in step 5 of theAccess and Customize the Report section.