SKU to SKU Transfer

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Overview

SKU to SKU transfer is a seamless method for transferring physical inventory from one product to another. It is typically used when a product is being rebranded, refurbished, or when inventory needs to be consolidated from one SKU to another. In contrast to the One Way Transfer, the SKU to SKU transfer allows for two-way movements of inventory.

One common use case for this transfer is when returned items are in good condition and suitable for resale, but require a separate SKU to be classified as "Used." In this scenario, the returned items need to be transferred to the "Used" SKU. This ensures that the returned items are correctly classified and inventory is accounted for.
Allow SKU to SKU transfers must be enabled for this workflow! To enable this setting, navigate to Skustack's Warehouse Management settings > Product.
By default, only kit components can be transferred in both the Skustack app and Admin Portal, therefore before you can transfer an independent kit you must first disassemble it. To allow Kit transfers instead, enable Client Setting **Allow SKU Transfer For Kits**.

SKU to SKU Transfer Module

1. Navigate to **Transfers** > **Sku To Sku Transfer**.

2. Tap the **+** icon to initiate a new transfer.

3. Tap the **From** icon to open the product search dialog.

4. Select your **Search Mode: Sku/Upc/Alias** or **Serial**.

5. Scan/Enter the SKU you are transfering from.

6. Scan/Enter the bin you are transferring from.

7. Tap the **To** icon and scan/enter the SKU you are transfering to, or **Create new Product**.

8. Scan/Enter the bin you are transferring to.

9. Scan/Enter the quantity to transfer.

10. Tap the **Transfer** button.

Client Setting **Validate serial globally** must be enabled to require serial scan for SKU to SKU transfers. Enabling this setting will force serial scans to increase or decrease quantities if a product is serialized.

Client setting **Enable Inventory Transfer from SKU to SKU** must be enabled for this workflow!
By default, only kit components can be transferred in both the Skustack app and Admin Portal, therefore before you can transfer an independent kit you must first disassemble it. To allow Kit transfers instead, enable Client Setting **Allow SKU Transfer For Kits**.

Manage SKU to SKU Transfers

The Skustack Admin portal lets you easily search for existing SKU to SKU transfers, as well as create new ones. If you use Serial Numbers in your workflow, the client setting **Enable Serial Number Validation** must be enabled.

Search SKU to SKU Transfers

To search SKU to SKU Transfers, follow these steps:

1. Navigate to the Skustack Admin portal at **https://xx.skustack.com** (replace "**xx**" with your **server ID** or **team name**).

2. Enter your login credentials.

3. On the left, select **Transfer > Manage SKU to SKU Transfers**.

4. Configure your **Default filters** to make sure that the results display exactly what you need. You can filter by:

   - **Transfer ID**

   - **From SKU**

   - **To SKU**

   - **From Warehouse**

   - **To Warehouse**

   - **Transferred On**

   - **Transferred By**

   - **Serial Number**

5. Click **Search**. Each filter you apply gets highlighted. If a filter is gray or not displayed at all, it's not active.

6. To manage the columns in the grid, click the three dots icon on the top right and select **Customize Columns**. You can:

   a. Reorder columns by dragging them up or down in the list;

   b. Hide columns by clicking the **Trash** icons;

   c. Add columns by clicking **Add column**.

7. To arrange the data in a different order, use the **Sort by** menu.

8. To save your filtering and sorting options, click **Save view**, enter a **Name,** and click **Save**.

9. Click the **+** icon at the lower right-hand corner to create a new transfer, or select a transfer from the grid and access the **Actions** menu to either **Export To Excel** or **Delete** it.
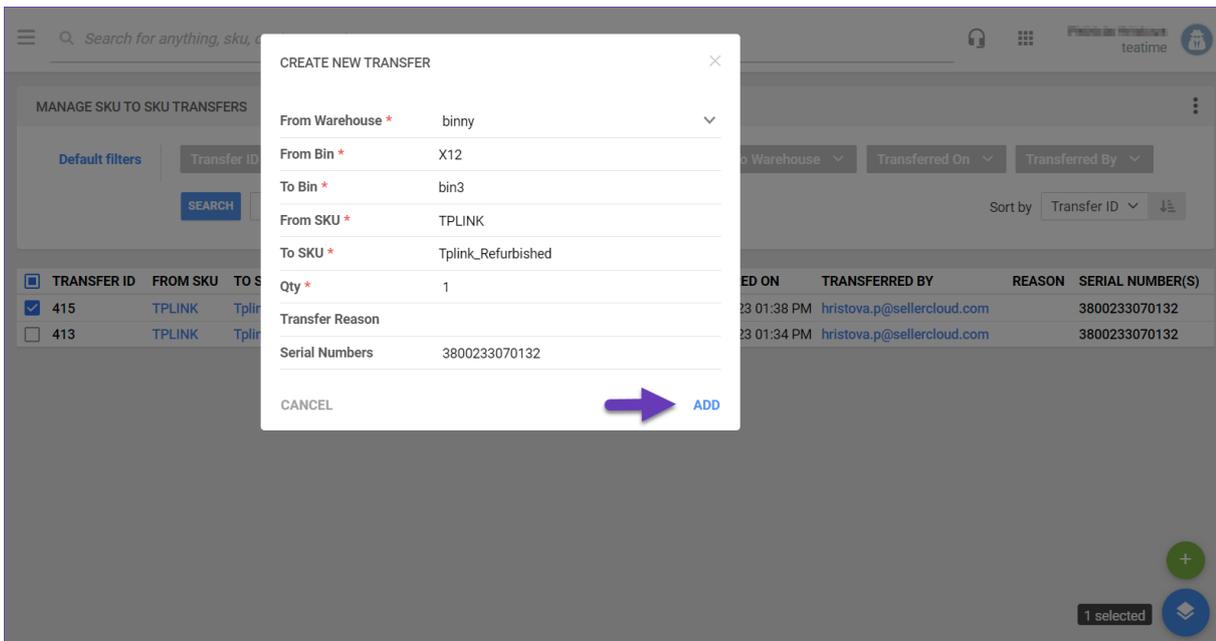
Create a SKU to SKU Transfer

You can transfer inventory between SKUs either individually or in bulk.

Individually

1. Navigate to the **Manage SKU to SKU Transfers** page.

2. Click on the green **+** icon in the lower right-hand corner.

3. Populate the fields.

   a. **From Warehouse**

   b. **From Bin**

   c. **To Bin**

   d. **From SKU**

   e. **To SKU**

   f. **Qty**

   g. **Transfer Reason**

   h. **Serial Numbers**

4. Click **Add.**

5. A success message will indicate that the transfer is created.

SKU to SKU transfers are recorded in the Inventory Movement of the products and can always be checked for reference.

In Bulk

Bulk creation of **SKU to SKU transfers** is currently limited to warehouses that are not bin-enabled.

1. Navigate to the **Manage SKU to SKU Transfers** page.

2. Access the **Actions** menu and click **Download Template**.

3. Fill in the required data and upload the file. It is required to enter the **SKUs**, the quantity, and **Sending** and **Receiving Warehouses**.

    a. **From** / **To Product ID** – the **SKU** you will be deducting **From** and adding **To**.

    b. **Qty** – the quantity to be transferred.

    c. **From** / **To Warehouse** – the **Warehouse** you will be deducting **From** and adding **To**.

    d. **Serial Numbers** – *(optional)* track and validate the serial numbers of the SKUs you are transferring, the client setting **Enable Serial Number Validation** must be enabled.

	A	B	C	D	E	F	G	H
1	FromProductID	ToProductID	QTY	Cost	FromWarehouseName	ToWarehouseName	TransferReason	SerialNumbers
2								
3								
4								
5								

4. Go back to the **Actions** menu and click **Upload file**.

5. Upload the file with the information.

6. The new **Transfer** will display in the grid as soon as it is processed.

Related Settings

Setting	Definition

Enable Serial Number validation	*Client setting.* Enables serial number validation in the Skustack Admin. The **Validate Serial Globally** sub-setting controls the serial number validation in the Skustack app.
Validate Serial Globally	*Client setting.* Enables serial number validation in the Skustack app. Enabling this setting will force serial scans to increase or decrease quantities. Learn more about serial number validation and relevant client settings here.
Do not copy average cost for SKU to SKU transfer	*Client setting.* If the client setting is enabled, there will be no Average Cost Adjustment recorded following the transfer. If the Client setting is disabled, average cost adjustments will be applied. For example, there are 10 units at $2.00 per piece ($20.00 in total) and 20 units at $3.00 per piece ($60.00 in total). Then, the total cost of $80.00 is divided by all units received, which is 30. $80.00 / 30 = **Weighted Average Cost** of $2.67.
Allow Zero Cost SKU to SKU Transfer to affect Average Cost	*Client setting.* Zero Cost SKU's will be taken into account for average cost adjustments.
Allow SKU Transfer For Kits	*Client setting.* Enables Kit transfers in both the Skustack app and Admin Portal.
Allow SKU to SKU transfers	*Skustack's Warehouse Management setting.* Enables inventory transfers between product SKUs within the Skustack app.
Sku To Sku Transfer Adjustment Reason	*Skustack's Warehouse Management setting.* Require an adjustment reason for SKU to SKU transfers.
Auto Print New Product Labels	*Skustack's Warehouse Management setting.* Automatically print out a label for new products after the transfer is complete.