

Creating a view in Salesforce for B2C product tab

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Who is this for: Everyone



Objective: Creating a view in Salesforce helps you view, sort, and edit certain information across multiple SKUs at once.

Article information and steps.:

1. Open Salesforce
 2. Choose B2C Products Tab at top of screen
 3. By the View Searchbar, select Create New View
 4. Name View with Your Name – Brand Name
 5. Keep Filter by Owner as what is pre-selected: All B2C Products
 6. For Filter By Additional Fields (Optional) select the following
 - a. Field: SKU
 - b. Operator: Contains
 - c. Value: enter the Prefix of SKU for that brand
 - i. Ex. AUS for Urban Slicer
 7. Select Fields to Display, enter the following
 - a. see attachment
 8. Restrict visibility: leave as selected, Available to all Users
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